

The Peoples Gas Light and Coke Company

Comparative Balance Sheets

Line No.	Description [A]	Test Year Ending December 31, 2010 [B]	Forecasted Year Ending December 31, 2009 (1) [C]	Forecasted Year Ending December 31, 2008 (2) [D]	Historical Year Ended December 31, 2007 [E]	Line No.
Assets						
1	Utility Plant, Net	\$ 1,740,020,000	\$ 1,628,190,000	\$ 1,566,557,000	\$ 1,543,601,000	1
2	Investment in Subsidiary Companies	4,438,000	4,544,000	4,680,000	4,728,000	2
3	Other Property and Investments	16,125,000	30,252,000	41,642,000	6,391,000	3
4	Current Assets	512,049,000	592,247,000	653,260,000	434,227,000	4
5	Other Assets	742,534,000	765,964,000	790,914,000	855,307,000	5
6	Total Assets	<u>\$ 3,015,166,000</u>	<u>\$ 3,021,197,000</u>	<u>\$ 3,057,053,000</u>	<u>\$ 2,844,254,000</u>	6
Capitalization and Liabilities						
7	Proprietary Capital	\$ 763,496,000	\$ 761,037,000	\$ 697,727,000	\$ 632,525,000	7
8	Long Term Debt	601,478,000	601,441,000	551,363,000	501,286,000	8
9	Current Liabilities	566,652,000	566,259,000	628,953,000	598,337,000	9
10	Deferred Credits and Other Liabilities	1,083,540,000	1,092,460,000	1,179,010,000	1,112,106,000	10
11	Total Capitalization and Liabilities	<u>\$ 3,015,166,000</u>	<u>\$ 3,021,197,000</u>	<u>\$ 3,057,053,000</u>	<u>\$ 2,844,254,000</u>	11

Note: (1) Includes zero months actual data and twelve months of forecasted data.
(2) Includes six months of actual data and six months of forecasted data.